

LA Name: Northumberland

LA Number: 929

Premises costs to exclude from allocation when calculating the minimum funding level	Mobility	Rates	PFI	Split Sites
	No	No	No	No
Primary minimum per pupil funding level	Middle school minimum per pupil funding level for secondary pupils		Secondary minimum per pupil funding level	
£3,300	£3,650		£4,600	

Pupil Led Factors

1) Basic Entitlement Age Weighted Pupil Unit (AWPU)	Reception uplift	No	Pupil Units		0.00					
	Description	Amount per pupil		Pupil Units		Sub Total	Total	Proportion of total pre MFG funding (%)	Notional SEN (%)	
	Primary (Years R-6)	£2,807		23,574		£66,171,516	£130,762,070	37.22%	0.00%	
	Key Stage 3 (Years 7-9)	£3,863		9,581		£37,009,793		20.82%	0.00%	
	Key Stage 4 (Years 10-11)	£4,580		6,022		£27,580,760		15.52%	0.00%	
2) Deprivation	Description	Primary amount per pupil	Secondary amount per pupil	Eligible proportion of primary NOR	Eligible proportion of secondary NOR	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)
	FSM	£757.00	£777.00	3,255	1,881	£3,925,615	£16,438,054	9.25%	35.00%	35.00%
	FSM6	£540.00	£785.00	5,361	3,880	£5,940,136			35.00%	35.00%
	IDACI Band F	£200.00	£290.00	1,992	1,406	£806,076			35.00%	35.00%
	IDACI Band E	£240.00	£390.00	1,722	1,088	£837,726			35.00%	35.00%
	IDACI Band D	£360.00	£515.00	490	363	£363,207			35.00%	35.00%
	IDACI Band C	£390.00	£560.00	2,240	1,273	£1,586,513			35.00%	35.00%
	IDACI Band B	£532.00	£725.00	2,547	1,470	£2,420,771			35.00%	35.00%
	IDACI Band A	£575.00	£810.00	543	304	£558,011			35.00%	35.00%
3) Looked After Children (LAC)	Description	Primary amount per pupil	Secondary amount per pupil	Eligible proportion of primary NOR	Eligible proportion of secondary NOR	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)
	LAC X March 17	£0.00		248		£0	£221,411	0.00%	0.00%	
	EAL 3 Primary	£515.00		271		£139,689		0.12%	0.00%	
	EAL 3 Secondary		£1,385.00		59	£81,722		0.00%	0.00%	0.00%
4) English as an Additional Language (EAL)	Description	Primary amount per pupil	Secondary amount per pupil	Eligible proportion of primary NOR	Eligible proportion of secondary NOR	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)
	Pupils starting school outside of normal entry dates	£0.00	£0.00	230	359	£0		0.00%	0.00%	0.00%
5) Mobility	Description	Weighting	Amount per pupil	Percentage of eligible pupils	Eligible proportion of primary and secondary NOR respectively	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)
	Low Attainment % new EFSP	46.25%	£1,050.00	16.28%	3,793	£3,982,642	£8,741,905	4.92%	100.00%	
	Low Attainment % old FSP 78			15.37%						
	Secondary low attainment (year 7)	58.05%	£1,550.00	22.08%	3,070	£4,759,263				100.00%
	Secondary low attainment (year 8)	48.02%		20.69%						
	Secondary low attainment (years 9 to 11)			18.48%						

Other Factors

Factor	Lump Sum per Primary School (£)	Lump Sum per Secondary School (£)	Lump Sum per Middle School (£)	Lump Sum per All-through School (£)	Total (£)	Proportion of total pre MFG funding (%)	Notional SEN (%)		
7) Lump Sum	£110,000.00	£110,000.00			£17,205,833	9.68%	5.50%	5.50%	
8) Sparsity factor	£25,000.00	£60,000.00	£52,000.00	£60,000.00	£786,756	0.44%	0.00%	0.00%	
Please provide alternative distance and pupil number thresholds for the sparsity factor below. Please leave blank if you want to use the default thresholds. Also specify whether you want to use a tapered lump sum for one or both of the phases.									
Primary distance threshold (miles)		Primary pupil number average year group threshold	21.40	Fixed or tapered sparsity primary lump sum?	Tapered				
Secondary distance threshold (miles)		Secondary pupil number average year group threshold	120.00	Fixed or tapered sparsity secondary lump sum?	Tapered				
Middle schools distance threshold (miles)		Middle school pupil number average year group threshold	69.20	Fixed or tapered sparsity middle school lump sum?	Tapered				
All-through schools distance threshold (miles)		All-through pupil number average year group threshold	62.50	Fixed or tapered sparsity all-through lump sum?	Tapered				
9) Fringe Payments					£0	0.00%			
10) Split Sites					£435,869	0.25%	0.00%		
11) Rates					£2,967,194	1.67%	0.00%		
12) PFI funding					£150,641	0.08%	0.00%		
13) Exceptional circumstances (can only be used with prior agreement of ESFA)									
Circumstance					Total (£)	Proportion of total pre MFG funding (%)	Notional SEN (%)		
Additional lump sum for schools amalgamated during FY17-18					£0	0.00%	5.50%	5.50%	
Additional sparsity lump sum for small schools					£0	0.00%	0.00%		
Additional funding under the minimum per pupil level of funding factor					£0	0.00%	0.00%		
Rent					£15,750	0.01%	0.00%		
Exceptional Circumstance5					£0	0.00%	0.00%		
Exceptional Circumstance6					£0	0.00%	0.00%		
Exceptional Circumstance7					£0	0.00%	0.00%		
Additional funding to meet minimum per pupil funding level					£39,033				
Total Funding for Schools Block Formula (excluding MFG Funding Total) (£)					£177,764,515	100.00%	£15,441,544		



LA Name:

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14) Minimum Funding Guarantee		0.50%	£361,011	
Apply capping and scaling factors? (gains may be capped above a specific ceiling and/or scaled)			No	
Capping Factor (%)	Not Applicable	Scaling Factor (%)	Not Applicable	
Total deduction if capping and scaling factors are applied			£0	
			Total (£)	Proportion of Total funding(%)
MFG Net Total Funding (MFG + deduction from capping and scaling)			£361,011	0.20%
High Needs threshold (only fill in if, exceptionally, a high needs threshold different from £6,000 has been approved)			£0.00	
Additional funding from the high needs budget			£0.00	
Growth fund (if applicable)			£0.00	
Falling rolls fund (if applicable)			£0.00	
Total Funding For Schools Block Formula			£178,125,526	
% Distributed through Basic Entitlement			73.56%	
% Pupil Led Funding			87.85%	
Primary: Secondary Ratio			1 :	1.28
Total funding for schools block formula contains funding from outside of the 2018-19 Schools Block allocation?			No	

NE AND CUMBRIA : KEY DATA VALUES

LA Code	909	841	840	390	805	806	391	392	929	807	393	808	394	
Local Authority Name	NFF Values													
	Cumbria	Darlington	Durham	Gateshead	Hartlepool	Middlesbrough	Newcastle upon Tyne	North Tyneside	Northumberland	Redcar and Cleveland	South Tyneside	Stockton-on-Tees	Sunderland	
Basic Entitlement Primary Amount Per Pupil	2747	2,746.99	2,632.00	2,786.85	2,852.33	2,746.99	2,746.99	2,758.68	2,770.14	2,807.00	2,747.00	2,746.99	2,707.97	2,746.99
Basic Entitlement KS3 Amount Per Pupil	3863	3,862.65	4,232.00	3,726.61	3,830.43	3,862.65	3,862.65	3,879.42	4,123.55	3,863.00	3,863.00	3,862.65	3,807.78	3,862.65
Basic Entitlement KS4 Amount Per Pupil	4386	4,385.81	4,377.00	4,806.59	4,385.81	4,385.81	4,385.81	4,404.65	5,218.16	4,580.00	4,386.00	4,385.81	4,323.51	4,385.81
FSM Primary Amount Per Pupil	757	440.00	147.00	147.61	440.00	440.00	440.00	449.52	0.00	757.00	440.00	249.80	433.75	0.00
FSM Secondary Amount Per Pupil	777	440.00	147.00	2,199.53	440.00	440.00	440.00	449.52	0.00	777.00	440.00	179.36	433.75	0.00
FSM Ever 6 Primary Amount Per Pupil	540	540.00	719.00	181.16	746.67	540.00	540.00	551.69	562.08	540.00	540.00	540.00	532.33	540.00
FSM Ever 6 Secondary Amount Per Pupil	785	785.00	926.00	263.35	1,195.00	785.00	785.00	801.99	866.10	785.00	785.00	785.00	773.85	785.00
IDACI Primary F Amount Per Pupil	200	200.00	67.00	359.20	200.00	200.00	200.00	204.33	0.00	200.00	200.00	200.00	197.16	200.00
IDACI Secondary F Amount Per Pupil	290	290.00	97.00	350.01	193.33	290.00	290.00	296.28	0.00	290.00	290.00	290.00	285.88	290.00
IDACI Primary E Amount Per Pupil	240	240.00	331.00	437.54	160.00	240.00	240.00	245.20	220.75	240.00	240.00	240.00	236.59	240.00
IDACI Secondary E Amount Per Pupil	390	390.00	405.00	439.72	260.00	390.00	390.00	398.44	327.03	390.00	390.00	390.00	384.46	390.00
IDACI Primary D Amount Per Pupil	360	360.00	580.00	542.71	355.92	360.00	360.00	367.79	295.75	360.00	360.00	360.00	354.89	360.00
IDACI Secondary D Amount Per Pupil	515	515.00	542.00	537.81	482.08	515.00	515.00	526.15	437.03	515.00	515.00	515.00	507.68	515.00
IDACI Primary C Amount Per Pupil	390	390.00	590.00	617.68	397.50	390.00	390.00	398.44	370.75	390.00	390.00	390.00	384.46	390.00
IDACI Secondary C Amount Per Pupil	560	560.00	557.00	609.07	533.43	560.00	560.00	572.12	547.03	560.00	560.00	560.00	552.04	560.00
IDACI Primary B Amount Per Pupil	532	420.00	600.00	725.12	461.00	420.00	420.00	429.09	445.75	532.00	420.00	420.00	414.03	420.00
IDACI Secondary B Amount Per Pupil	725	600.00	571.00	706.73	600.00	600.00	600.00	612.99	657.03	725.00	600.00	600.00	591.48	600.00
IDACI Primary A Amount Per Pupil	575	575.00	652.00	1,166.59	726.67	575.00	575.00	587.45	520.75	575.00	575.00	575.00	566.83	575.00
IDACI Secondary A Amount Per Pupil	810	810.00	641.00	1,114.13	910.37	810.00	810.00	827.53	767.03	810.00	810.00	810.00	798.49	810.00
EAL Primary Amount Per Pupil	515	515.00	356.00	172.77	515.00	515.00	515.00	515.00	1,212.00	515.00	515.00	515.00	507.68	515.00
EAL Secondary Amount Per Pupil	1385	1,385.00	622.00	464.64	1,385.00	1,385.00	1,385.00	1,385.00	1,212.00	1,385.00	1,785.00	1,385.00	1,365.32	1,385.00
Prior Attainment Primary Amount Per Pupil	1050	1,050.00	889.00	692.72	563.33	1,050.00	1,050.00	1,050.00	732.37	1,050.00	1,050.00	1,050.00	1,035.08	1,050.00
Prior Attainment Secondary Amount Per Pupil	1550	1,550.00	543.00	757.12	828.33	1,550.00	1,550.00	1,550.00	647.34	1,550.00	1,550.00	1,550.00	1,527.98	1,550.00
Sparsity Primary Lump Sum	25000	25,000.00	28,333.00	8,333.33	0.00	25,000.00	0.00	0.00	0.00	25,000.00	0.00	0.00	25,000.00	0.00
Sparsity Secondary Lump Sum	60000	65,000.00	0.00	21,666.67	0.00	65,000.00	0.00	0.00	0.00	60,000.00	0.00	0.00	65,000.00	0.00
Sparsity All-Through Lump Sum	60000	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	60,000.00	0.00	0.00	0.00	0.00
Primary Lump Sum	110000	110,000.00	153,333.00	143,333.33	113,333.33	110,000.00	110,000.00	110,000.00	150,000.00	110,000.00	110,000.00	110,000.00	110,000.00	150,000.00
Secondary Lump Sum	110000	110,000.00	153,333.00	153,333.33	130,000.00	110,000.00	110,000.00	110,000.00	170,000.00	110,000.00	110,000.00	110,000.00	110,000.00	150,000.00

LA DISTRIBUTION OF SCHOOLS FUNDING BY VALUE

LA Code	909	841	840	390	805	806	391	392	929	807	393	808	394	
Local Authority Name	NFF Values	Cumbria	Darlington	Durham	Gateshead	Hartlepool	Middlesbrough	Newcastle upon Tyne	North Tyneside	Northumberland	Redcar and Cleveland	South Tyneside	Stockton-on-Tees	Sunderland
Basic Entitlement Primary Subtotal	n/a	98,887,519.52	23,556,400.00	109,207,109.60	42,784,950.00	22,245,125.02	36,628,364.66	59,413,640.88	44,865,187.44	66,171,516.25	31,010,883.00	31,746,963.43	46,740,690.52	60,288,189.53
Basic Entitlement KS3 Subtotal	n/a	59,986,954.50	15,565,296.00	56,760,032.51	20,879,673.93	12,418,419.75	17,972,910.45	30,084,916.44	25,908,264.65	37,009,793.42	19,191,384.00	18,061,751.40	24,582,075.74	33,276,729.75
Basic Entitlement KS4 Subtotal	n/a	43,228,005.30	9,975,183.00	44,297,522.53	14,433,700.71	8,771,620.00	11,574,152.59	21,762,470.78	20,236,024.48	27,580,760.00	13,372,914.00	12,587,274.70	17,096,239.42	23,420,225.40
Basic Entitlement Total	n/a	202,102,479.31	49,096,879.00	210,264,664.65	78,098,324.64	43,435,164.77	66,175,427.70	111,261,028.10	91,009,476.57	130,762,069.67	63,575,181.00	62,395,989.53	88,419,005.67	116,985,144.68
Deprivation Total	n/a	16,930,381.22	7,002,937.60	35,745,486.34	13,055,654.48	9,033,334.89	15,700,966.50	22,223,688.61	8,934,428.34	16,438,053.73	11,022,810.84	10,913,773.32	12,785,842.66	17,128,036.76
Looked After Children Subtotal	n/a	0.00	0.00	0.00	199,600.25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
LAC EAL Mobility Total	n/a	602,732.83	197,851.16	167,073.68	909,875.85	167,130.17	1,163,850.65	2,909,990.81	446,616.48	221,411.04	95,301.17	249,536.64	437,093.49	458,038.45
Prior Attainment Total	n/a	21,556,513.30	2,033,552.49	10,418,364.26	3,478,341.68	4,410,051.19	8,567,355.08	8,697,628.59	2,643,105.21	8,741,904.70	6,037,595.95	6,606,639.02	9,871,427.90	11,449,079.99
Total Lump Sum	n/a	33,880,000.00	5,673,321.00	35,570,000.00	8,763,333.11	3,850,000.00	5,280,000.00	9,633,800.00	10,930,000.00	17,205,833.33	5,940,000.00	5,940,000.00	8,030,000.00	14,850,000.00
Sparsity Lump SumTotal	n/a	2,435,370.88	56,666.00	118,929.88	0.00	0.00	0.00	0.00	0.00	786,755.86	0.00	0.00	9,145.53	0.00
Split Sites Total	n/a	0.00	0.00	391,319.70	0.00	0.00	0.00	0.00	0.00	435,869.00	0.00	5,167.00	0.00	0.00
Rates Total	n/a	3,755,922.56	515,104.50	4,753,114.03	1,788,458.91	588,591.76	1,039,159.00	1,247,313.00	1,123,686.54	2,967,194.23	841,983.48	1,750,519.40	1,556,811.23	2,147,745.41
PFI Funding Total	n/a	0.00	0.00	1,412,821.42	2,486,641.64	0.00	0.00	2,429,392.37	808,229.08	150,640.94	1,250,928.00	483,188.00	369,098.18	848,646.50
10) Other Adj Incl Capping and Scaling, Exceptional Circumstances	n/a	-5,240,961.25	-118,320.79	-227,590.16	0.00	-148,679.60	-683,040.91	92,000.00	0.00	15,750.00	-645,337.43	-382,687.75	-354,001.51	-108,555.35
Additional Funding to meet minimum net total	n/a	309,875.03	0.00	31,581.80	27,105.36	0.00	43,552.04	71,317.02	9,499.60	39,032.95	26,900.20	245,964.81	180,479.16	0.00
MFG Net Total Funding	n/a	3,534,729.62	118,321.32	287,590.16	301,017.67	1,385,494.66	2,075,475.94	1,329,411.04	338,958.72	361,010.88	905,076.35	412,222.26	917,425.70	960,765.47
	n/a	279,867,043	64,576,312	298,933,356	108,908,753	62,721,088	99,362,746	159,895,570	116,244,001	178,125,526	89,050,440	88,620,312	122,222,328	164,718,902
Total Funding for Schools Block Formula	n/a	279,867,043	64,576,312	298,933,356	108,908,753	62,721,088	99,362,746	159,895,570	116,244,001	178,125,526	89,050,440	88,620,312	122,222,328	164,718,902
% Distributed through Basic Entitlement	n/a	71.70%	76.03%	70.34%	71.91%	70.64%	67.55%	70.17%	78.52%	73.56%	71.60%	70.43%	72.68%	71.39%
% Pupil Led Funding	n/a	85.56%	90.33%	85.84%	87.97%	92.78%	93.51%	91.50%	88.89%	87.85%	90.92%	90.49%	91.66%	89.11%
Primary Ratio	n/a	1 :	1 :	1 :	1 :	1 :	1 :	1 :	1 :	1 :	1 :	1 :	1 :	1 :
Secondary Ratio	n/a	1.16	1.35	1.27	1.29	1.26	1.30	1.38	1.44	1.28	1.27	1.29	1.27	1.27
Total funding for schools block formula contains funding from outside of the Schools Block?	n/a	No	No	No	No	Yes	No	No	Yes	No	No	No	No	No

LA DISTRIBUTION OF SCHOOLS FUNDING BY PERCENTAGE

LA Code	909	841	840	390	805	806	391	392	929	807	393	808	394	
Local Authority Name	NFF Values	Cumbria	Darlington	Durham	Gateshead	Hartlepool	Middlesbrough	Newcastle upon Tyne	North Tyneside	Northumberland	Redcar and Cleveland	South Tyneside	Stockton-on-Tees	Sunderland
Basic Entitlement Primary Subtotal	n/a	35.3%	36.5%	36.5%	39.3%	35.5%	36.9%	37.2%	38.6%	37.1%	34.8%	35.8%	38.2%	36.6%
Basic Entitlement KS3 Subtotal	n/a	21.4%	24.1%	19.0%	19.2%	19.8%	18.1%	18.8%	22.3%	20.8%	21.6%	20.4%	20.1%	20.2%
Basic Entitlement KS4 Subtotal	n/a	15.4%	15.4%	14.8%	13.3%	14.0%	11.6%	13.6%	17.4%	15.5%	15.0%	14.2%	14.0%	14.2%
Basic Entitlement Total	n/a	72.2%	76.0%	70.3%	71.7%	69.3%	66.6%	69.6%	78.3%	73.4%	71.4%	70.4%	72.3%	71.0%
Deprivation Total	n/a	6.0%	10.8%	12.0%	12.0%	14.4%	15.8%	13.9%	7.7%	9.2%	12.4%	12.3%	10.5%	10.4%
LAC EAL Mobility Total	n/a	0.2%	0.3%	0.1%	0.8%	0.3%	1.2%	1.8%	0.4%	0.1%	0.1%	0.3%	0.4%	0.3%
Prior Attainment Total	n/a	7.7%	3.1%	3.5%	3.2%	7.0%	8.6%	5.4%	2.3%	4.9%	6.8%	7.5%	8.1%	7.0%
Total Lump Sum	n/a	12.1%	8.8%	11.9%	8.0%	6.1%	5.3%	6.0%	9.4%	9.7%	6.7%	6.7%	6.6%	9.0%
Sparsity Lump SumTotal	n/a	0.9%	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.4%	0.0%	0.0%	0.0%	0.0%
Split Sites Total	n/a	0.0%	0.0%	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.2%	0.0%	0.0%	0.0%	0.0%
Rates Total	n/a	1.3%	0.8%	1.6%	1.6%	0.9%	1.0%	0.8%	1.0%	1.7%	0.9%	2.0%	1.3%	1.3%
PFI Funding Total	n/a	0.0%	0.0%	0.5%	2.3%	0.0%	0.0%	1.5%	0.7%	0.1%	1.4%	0.5%	0.3%	0.5%
10) Other Adj Incl Capping and Scaling, Exceptional Circumstances	n/a	-1.9%	-0.2%	-0.1%	0.0%	-0.2%	-0.7%	0.1%	0.0%	0.0%	-0.7%	-0.4%	-0.3%	-0.1%
Additional Funding to meet minimum net total	n/a	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.3%	0.1%	0.0%
MFG Net Total Funding	n/a	1.3%	0.2%	0.1%	0.3%	2.2%	2.1%	0.8%	0.3%	0.2%	1.0%	0.5%	0.8%	0.6%
Total Funding (%)	n/a	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Total Funding for Schools Block Formula	n/a	279,867,043	64,576,312	298,933,356	108,908,753	62,721,088	99,362,746	159,895,570	116,244,001	178,125,526	89,050,440	88,620,312	122,222,328	164,718,902
% Distributed through Basic Entitlement	n/a	71.70%	76.03%	70.34%	71.91%	70.64%	67.55%	70.17%	78.52%	73.56%	71.60%	70.43%	72.68%	71.39%
% Pupil Led Funding	n/a	85.56%	90.33%	85.84%	87.97%	92.78%	93.51%	91.50%	88.89%	87.85%	90.92%	90.49%	91.66%	89.11%
Primary Ratio	n/a	1 :	1 :	1 :	1 :	1 :	1 :	1 :	1 :	1 :	1 :	1 :	1 :	1 :
Secondary Ratio	n/a	1.16	1.35	1.27	1.29	1.26	1.30	1.38	1.44	1.28	1.27	1.29	1.27	1.27
Total funding for schools block formula contains funding from outside of the Schools Block?	n/a	No	No	No	No	Yes	No	No	Yes	No	No	No	No	No