

Lump Sum Death Benefit Nomination Form

“An Expression of Wish”

To: Northumberland County Council

(Please print name:) _____
 In the event of my death I would ask that any lump sum death benefit payable under the provisions of The Local Government Pension Scheme Regulations be applied for the benefit of the following person(s) in the proportion(s) shown.

Personal Details of your Nominee	Proportions %
Surname	
Forename(s)	
Address	
Relationship	
Surname	
Forename(s)	
Address	
Relationship	
Surname	
Forename(s)	
Address	
Relationship	
Surname	
Forename(s)	
Address	
Relationship	

Any other special considerations: _____

I confirm that I have read and understand the notes below.

Signed: _____ Date: _____

Address: _____

_____ Date of Birth: _____

Employing Authority/Body: _____ Department: _____

Witnessed: _____ Date: _____

Please Print Full Name of Witness: _____

Address: _____

Return to: Pensions Section, Northumberland County Council, Finance Directorate, County Hall, Morpeth, Northumberland, NE61 2EF.

Notes Relating to Nomination

1. You do not have to make a nomination, but where one is made it will be taken into account when making any lump sum payment due in the event of your death.
2. Any nomination should be revised where the nominee (or one of the nominees) predeceases you.
3. The County Council has discretion to determine the recipient of any lump sum death benefit due and may not act upon a nomination where there are unusual or special circumstances. However, in the majority of cases it is anticipated that payment will simply be made in accordance with your nomination. It is therefore vital that at all times your nomination is up to date, and reflects your wishes.
4. To be accepted, this form must be witnessed by a person aged 18 or over. The witness must not be a member of your family, a beneficiary, or a member of the family of the beneficiary.
5. Persons with more than one pensionable employment will need to make a separate nomination in respect of each of their jobs.

Where a lump sum death benefit is not paid within 2 years of death, the Regulations require the payment to be made to your estate.

Lump Sum Death Benefit Payable Under the Death in Service Scheme

1. The lump sum benefit payable in respect of an employee who dies in service is 3 times pensionable pay.
2. Pensionable pay is normally the earnings on which you paid pension contributions in your final year of employment.
3. Note it is possible for employees to increase the lump sum benefit payable on death in service to 4 times annual pay by paying Additional Voluntary Contributions.
4. It is not however possible to use a nomination form to direct who should receive any additional lump sum due as a result of the payment of Additional Voluntary Contributions as mentioned at paragraph 3. Such an additional lump sum would be made to your estate in accordance with the usual formalities i.e. Probate of Will or Letters of Administration. You can however still make a nomination in respect of the basic lump sum death grant, as detailed in paragraph 1.

For further information on paying AVC's please contact the Pensions Section

LOCAL GOVERNMENT PENSION SCHEME
29/10/09